



Press release
Regulated information

Shareholder structure based on most recent shareholding notification

Nazareth (Belgium) - 31 January 2012 (6:15 p.m. CET). Omega Pharma (OME BB, OMEP.BR), the specialist in over-the-counter medicines and healthcare products, reports the receipt of a shareholding notification as a consequence of the public takeover bid by Couckinvest NV, who has acquired on 27 January 2012 the property right of the shares tendered during the reopening of the bid. This shareholding notification provides confirmation that the bidder holds 97.10% of all shares outstanding following the reopening of the takeover bid (whereby the treasury shares of Omega Pharma have been taken into account).

The shareholder structure of Couckinvest NV is as follows: 49.54% held by Alychlo NV (in its turn controlled by Marc Coucke), 48.85% held by Holdco I BE NV (in its turn controlled by Waterland Private Equity Fund V CV) and 1.62% held by the management of Omega Pharma NV (including Alychlo NV).

Mr. Marc Coucke is principal shareholder, chairman of the board of directors and managing director of Alychlo NV. Alychlo NV is the main shareholder of Couckinvest NV. Holdco I BE NV is a major shareholder of Couckinvest NV. Couckinvest NV holds a direct controlling participation in Omega Pharma NV. On 1 September 2011, Couckinvest NV, Alychlo NV and Holdco I BE NV have closed on 1 September 2011 an agreement of acting in concert concerning Couckinvest NV. 61.6% of the shares of Holdco I BE NV are owned by Holdco I BE BV, a private company under Dutch law with statutory address 1097 JB Amsterdam, Prins Bernhardplein 200 Amsterdam (the Netherlands). All shares of Holdco I BE B.V. are held by Waterland Private Equity Fund V C.V., a partnership with limited liability under Dutch law with statutory address Nieuwe 's Gravelandseweg 17, 1405 HK Bussum (Nederland). Waterland Private Equity Fund V C.V. is an investment fund managed by Waterland Private Equity Investments B.V.. 38.4% of the shares of Holdco I BE NV are owned by Hao Investments S.a.r.l., a limited company under Luxembourg law with the sole purpose to invest in Holdco I BE NV. The shares in Hao Investments S.a.r.l. are held by a number of investment funds advised or managed by Hamilton Lane Advisors LLC, HarbourVest Partners LLC and StepStone Group LLC, three American advisors and managers of private equity investments.

The corresponding notifications are available on www.omega-pharma.be under the Investor Relations/News and publications/Transparency information.

Based on the most recently received notifications of all concerned parties, the shareholder structure of Omega Pharma looks as follows:

Notifying person	Number of voting rights	Percentage of total
<i>Omega Pharma NV</i>	3,618,639	14.92%
<i>Couckinvest NV</i>	19,937,703	82.18%
Subtotal	23,556,342	97.10%
Public	704,026	2.90%
Total	24,260,368	100.00%

Note: the results of the squeeze-out by Couckinvest (that runs until and including 3 February 2012) will be published on 10 February 2012.

For more information, please contact

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