

OMEGA PHARMA

A public limited company making or having made a public appeal on savings
Venecoweg 26, 9810 NAZARETH
VAT BE 0431.676.229 RPR Ghent, division Ghent

The Board of Directors has the honor to invite the holders of shares and bonds to the extraordinary general meeting which shall be held at the registered office of the company, located in 9810 Nazareth, Venecoweg 26 on Friday 22 July 2016 at 09.00 a.m., with the following agenda containing motions to vote:

Agenda of the extraordinary general meeting

1. Communication of the restated consolidated annual accounts and consolidated annual report for the fiscal year closed on 31 December 2015;
2. Grant discharge to the Directors for the timing of the communication of the restated consolidated annual accounts and the restated consolidated annual report to the shareholders' meeting;
Motion to vote: By separate vote, granting full discharge to Mr. John T. Hendrickson, Mrs Judy L. Brown, Mr. Patrick O' Sullivan and Mercuur Consult BVBA (represented by its permanent representative Mr Jan Boone) for the timing of the communication of the restated consolidated annual accounts and the restated consolidated annual report to the shareholders' meeting,
3. Ratification of the cooptation of Mr. Patrick O' Sullivan as a Director of the company further to the resignation of Mr. John T. Hendrickson;
Motion to vote: ratification of the appointment of Mr. Patrick O' Sullivan as a Director of the company for a mandate which will expire at the end of the annual shareholders' meeting to be held in 2022,
4. Appointment of Directors:
Motion to vote: appointment of Mr Sharon Kochan, Mr Lou Cherico, Brandracer BVBA. (represented by its permanent representative Mr Geert Cools) and Mr Christophe Tans as Directors of the company for a mandate which will expire at the end of the annual shareholders' meeting to be held in 2022,
5. Proxies.

Conditions of admission

The shareholders must inform the Board of Directors of their intention to attend to the general meeting, at the latest by 15 July 2016 at 24:00 hours.

The holders of bonds who wish to attend to the meeting must submit with ING België, Belfius Bank, KBC Bank or BNP Paribas Fortis, a certificate drawn up by the authorized account holder or by the settlement institution, proving the unavailability of their bonds up to and until the date of the general meeting, at the latest on 15 July 2016 at 24:00 hours.

The participants are invited to be present on 22 July 2016, from 08:15 a.m., in order to allow a smooth settlement of all registration formalities.

Shareholders and holders of bonds may, as from 7 July 2016, consult the documents which are required by law to be made available to them, at the registered office of the company, on working days and during normal business hours. The consolidated annual accounts for the year 2015 are also available on: www.omegapharma.com.

The Board of Directors