

OMEGA PHARMA

A public limited company making or having made a public appeal on savings
Venecoweg 26, 9810 NAZARETH
VAT BE 0431.676.229 RPR Ghent, division Ghent

The Board of Directors has the honor to invite the holders of shares and bonds to attend the annual meeting which shall be held at the registered office the company, located in 9810 Nazareth, Venecoweg 26 on Tuesday 25 April 2017 at 11.00 a.m. with the following agenda containing motions to vote:

Agenda of the annual general meeting

1. Reading, deliberating and commenting of the annual report of the Board of Directors and the report of the auditor on the annual accounts for the financial year 2016.

2. Communication of the consolidated annual accounts and the consolidated reports.

3. Discussion and approval of the annual accounts closed on 31 December 2016.

Motion to vote: Approval of the annual accounts closed on 31 December 2016.

4. Allocation of the result of the financial year closed on 31 December 2016.

Motion to vote: Approval of the allocation of the result as included in the annual accounts.

5. Grant discharge to the members of the Board of Directors and the Auditor.

Motion to vote: Granting full discharge, by separate vote, to the Directors and the Auditor who were active during the financial year 2016 for the tasks executed by them during the course of the financial year.

6. Ratification of co-optation of Mr. Svend Andersen as Director of the Company as a result of the resignation of Mr. Sharon Kochan.

Motion to vote: Ratification of the appointment of Mr. Svend Andersen as Director of the Company. His mandate will come to an end after the Annual General Meeting of 2022.

7. Miscellaneous.

Conditions of admission

The shareholders must inform the Board of Directors of their intention to attend to the general meeting, at the latest by 18 April 2017 at 24:00 hours.

The holders of bonds who wish to attend to the meeting must submit a certificate drawn up by the authorized account holder or by the settlement institution, proving the unavailability of their bonds up to and until the date of the general meeting, at the latest on 18 April 2017 at 24:00 hours.

The participants are invited to be present on 25 April 2017, from 10:15 a.m., in order to allow a smooth settlement of all registration formalities.

Shareholders and holders of bonds may, as from 10 April 2017, consult the documents which are required by law to be made available to them, at the registered office of the company, on working days and during normal business hours. The annual report for the year 2016 will also be available on: www.omega-pharma.com.

The Board of Directors